

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2012 THRU DECEMBER 31, 2012**

|  | <u># of<br/>Issues</u> | <u>Issued<br/>Amount(\$)<sup>1</sup></u> | <u>% of<br/>Total**</u> | <u>Refunded<br/>Amount(\$)<sup>6</sup></u> | <u>% of<br/>Issues<br/>Refunded</u> |
|--|------------------------|--|-------------------------|--|-------------------------------------|
| <b><u>STATE ISSUERS</u></b>                            |                        |  |                         |  |                                     |
| <b>Capital Improvements and Public Works</b>           |                        |  |                         |  |                                     |
| Flood control, storm drainage                          | 1                      | \$16,555,000                             | 0.02                    | \$16,555,000                               | 100.00                              |
| Multiple capital improvements, public works            | 13                     | \$1,891,160,000                          | 2.81                    | \$272,440,000                              | 14.41                               |
| Prisons, jails, correctional facilities                | 10                     | \$358,940,000                            | 0.53                    | \$358,940,000                              | 100.00                              |
| Public building  | 6                      | \$61,410,000                             | 0.09                    | \$2,910,000                                | 4.74                                |
| Public transit   | 11                     | \$679,220,000                            | 1.01                    | \$70,070,000                               | 10.32                               |
| Recreation and sports facilities                       | 1                      | \$33,000,000                             | 0.05                    | \$28,854,339                               | 87.44                               |
| Seismic safety, improvements, repairs                  | 11                     | \$245,220,000                            | 0.36                    | \$242,575,000                              | 98.92                               |
| Theatre/Arts/Museums                                   | 3                      | \$177,870,000                            | 0.26                    | \$177,870,000                              | 100.00                              |
| Water supply, storage, distribution                    | 29                     | \$910,645,000                            | 1.35                    | \$910,645,000                              | 100.00                              |
| <b>Subtotal, Capital Improvements and Public Works</b> | <b>85</b>              | <b>\$4,374,020,000</b>                   | <b>6.49</b>             | <b>\$2,080,859,339</b>                     | <b>47.57</b>                        |
| <b>Commercial and Industrial Development</b>           |                        |  |                         |  |                                     |
| Pollution control                                      | 10                     | \$840,124,000                            | 1.25                    | \$0  | 0.00                                |
| <b>Subtotal, Commercial and Industrial Development</b> | <b>10</b>              | <b>\$840,124,000</b>                     | <b>1.25</b>             | <b>\$0</b>                                 | <b>0.00</b>                         |
| <b>Education</b>                                       |                        |  |                         |  |                                     |
| College, university facility                           | 38                     | \$2,944,365,000                          | 4.37                    | \$1,603,542,381                            | 54.46                               |
| K-12 school facility                                   | 9                      | \$78,747,881                             | 0.12                    | \$14,235,000                               | 18.08                               |
| Other, multiple educational uses                       | 70                     | \$4,025,235,000                          | 5.97                    | \$2,984,030,000                            | 74.13                               |
| <b>Subtotal, Education</b>                             | <b>117</b>             | <b>\$7,048,347,881</b>                   | <b>10.46</b>            | <b>\$4,601,807,381</b>                     | <b>65.29</b>                        |
| <b>Hospital and Health Care Facilities</b>             |                        |  |                         |  |                                     |
| Health care facilities                                 | 8                      | \$765,190,000                            | 1.14                    | \$190,660,000                              | 24.92                               |
| Hospital   | 13                     | \$1,172,615,000                          | 1.74                    | \$562,037,249                              | 47.93                               |
| Medical Research/Institute                             | 1                      | \$18,590,000                             | 0.03                    | \$18,590,000                               | 100.00                              |
| <b>Subtotal, Hospital and Health Care Facilities</b>   | <b>22</b>              | <b>\$1,956,395,000</b>                   | <b>2.90</b>             | <b>\$771,287,249</b>                       | <b>39.42</b>                        |
| <b>Housing</b>   |                        |  |                         |  |                                     |
| Multifamily housing                                    | 2                      | \$70,575,000                             | 0.10                    | \$625,000                                  | 0.89                                |
| Single-family housing                                  | 2                      | \$686,550,000                            | 1.02                    | \$686,550,000                              | 100.00                              |
| <b>Subtotal, Housing</b>                               | <b>4</b>               | <b>\$757,125,000</b>                     | <b>1.12</b>             | <b>\$687,175,000</b>                       | <b>90.76</b>                        |
| <b>Interim Financing</b>                               |                        |  |                         |  |                                     |
| Cash flow, interim financing                           | 7                      | \$11,012,532,000                         | 16.34                   | \$0  | 0.00                                |
| <b>Subtotal, Interim Financing</b>                     | <b>7</b>               | <b>\$11,012,532,000</b>                  | <b>16.34</b>            | <b>\$0</b>                                 | <b>0.00</b>                         |
| <b>TOTAL, STATE ISSUERS</b>                            | <b>245</b>             | <b>\$25,988,543,881</b>                  | <b>38.55</b>            | <b>\$8,141,128,968</b>                     | <b>31.33</b>                        |
| <b><u>LOCAL ISSUERS</u></b>                            |                        |  |                         |  |                                     |
| <b>Capital Improvements and Public Works</b>           |                        |  |                         |  |                                     |
| Airport  | 13                     | \$1,063,086,000                          | 1.58                    | \$657,420,023                              | 61.84                               |
| Bridges and highways                                   | 1                      | \$907,525,000                            | 1.35                    | \$907,525,000                              | 100.00                              |
| Convention center                                      | 3                      | \$206,070,000                            | 0.31                    | \$176,915,508                              | 85.85                               |
| Equipment  | 32                     | \$122,223,617                            | 0.18                    | \$2,750,000                                | 2.25                                |
| Flood control, storm drainage                          | 4                      | \$102,596,800                            | 0.15                    | \$52,586,154                               | 51.26                               |
| Multiple capital improvements, public works            | 160                    | \$3,996,890,388                          | 5.93                    | \$2,441,214,532                            | 61.08                               |
| Other capital improvements, public works               | 5                      | \$16,162,402                             | 0.02                    | \$2,960,536                                | 18.32                               |
| Parking  | 4                      | \$91,255,000                             | 0.14                    | \$88,555,000                               | 97.04                               |
| Parks, open space                                      | 5                      | \$158,614,707                            | 0.24                    | \$81,259,707                               | 51.23                               |
| Ports, marinas   | 3                      | \$23,725,000                             | 0.04                    | \$513,232                                  | 2.16                                |
| Power generation/transmission                          | 57                     | \$1,961,148,911                          | 2.91                    | \$1,022,076,788                            | 52.12                               |
| Prisons, jails, correctional facilities                | 2                      | \$110,295,000                            | 0.16                    | \$109,233,306                              | 99.04                               |
| Public building  | 32                     | \$406,949,677                            | 0.60                    | \$369,749,302                              | 90.86                               |
| Public transit   | 14                     | \$1,495,120,000                          | 2.22                    | \$984,339,839                              | 65.84                               |

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|--|------------------------|--|-------------------------|--|-------------------------------------|
| <b>LOCAL ISSUERS</b>                                   |                        |  |                         |  |                                     |
| <b>Capital Improvements and Public Works</b>           |                        |  |                         |  |                                     |
| Recreation and sports facilities                       | 8                      | \$162,268,430                            | 0.24                    | \$152,187,594                              | 93.79                               |
| Solid waste recovery facilities                        | 2                      | \$9,720,600                              | 0.01                    | \$9,720,600                                | 100.00                              |
| Street construction and improvements                   | 9                      | \$202,995,000                            | 0.30                    | \$54,746,609                               | 26.97                               |
| Theatre/Arts/Museums                                   | 2                      | \$17,018,000                             | 0.03                    | \$14,395,283                               | 84.59                               |
| Wastewater collection, treatment                       | 58                     | \$2,048,315,572                          | 3.04                    | \$1,815,283,712                            | 88.62                               |
| Water supply, storage, distribution                    | 76                     | \$4,218,842,239                          | 6.26                    | \$3,030,037,852                            | 71.82                               |
| <b>Subtotal, Capital Improvements and Public Works</b> | <b>490</b>             | <b>\$17,320,822,343</b>                  | <b>25.70</b>            | <b>\$11,973,470,576</b>                    | <b>69.13</b>                        |
| <b>Commercial and Industrial Development</b>           |                        |  |                         |  |                                     |
| Commercial development                                 | 1                      | \$102,580,000                            | 0.15                    | \$105,033,486                              | 102.39                              |
| Industrial development                                 | 2                      | \$12,792,458                             | 0.02                    | \$0  | 0.00                                |
| <b>Subtotal, Commercial and Industrial Development</b> | <b>3</b>               | <b>\$115,372,458</b>                     | <b>0.17</b>             | <b>\$105,033,486</b>                       | <b>91.04</b>                        |
| <b>Education</b>                                       |                        |  |                         |  |                                     |
| College, university facility                           | 39                     | \$1,925,231,911                          | 2.86                    | \$1,301,823,302                            | 67.62                               |
| K-12 school facility                                   | 395                    | \$7,813,825,835                          | 11.59                   | \$5,009,989,839                            | 64.12                               |
| Other, multiple educational uses                       | 2                      | \$15,212,536                             | 0.02                    | \$15,200,000                               | 99.92                               |
| <b>Subtotal, Education</b>                             | <b>436</b>             | <b>\$9,754,270,281</b>                   | <b>14.47</b>            | <b>\$6,327,013,141</b>                     | <b>64.86</b>                        |
| <b>Hospital and Health Care Facilities</b>             |                        |  |                         |  |                                     |
| Health care facilities                                 | 13                     | \$373,600,279                            | 0.55                    | \$256,022,029                              | 68.53                               |
| Hospital   | 22                     | \$2,000,115,000                          | 2.97                    | \$647,672,156                              | 32.38                               |
| Medical Research/Institute                             | 2                      | \$79,175,000                             | 0.12                    | \$57,952,163                               | 73.20                               |
| Other, multiple health care purposes                   | 3                      | \$242,175,000                            | 0.36                    | \$120,144,188                              | 49.61                               |
| <b>Subtotal, Hospital and Health Care Facilities</b>   | <b>40</b>              | <b>\$2,695,065,279</b>                   | <b>4.00</b>             | <b>\$1,081,790,537</b>                     | <b>40.14</b>                        |
| <b>Housing</b>   |                        |  |                         |  |                                     |
| College, university housing                            | 2                      | \$137,065,000                            | 0.20                    | \$106,565,000                              | 77.75                               |
| Multifamily housing                                    | 100                    | \$1,328,125,825                          | 1.97                    | \$43,860,000                               | 3.30                                |
| Single-family housing                                  | 12                     | \$150,690,000                            | 0.22                    | \$59,406,697                               | 39.42                               |
| <b>Subtotal, Housing</b>                               | <b>114</b>             | <b>\$1,615,880,825</b>                   | <b>2.40</b>             | <b>\$209,831,697</b>                       | <b>12.99</b>                        |
| <b>Interim Financing</b>                               |                        |  |                         |  |                                     |
| Cash flow, interim financing                           | 376                    | \$8,368,891,000                          | 12.42                   | \$0  | 0.00                                |
| Project, interim financing                             | 9                      | \$598,575,000                            | 0.89                    | \$597,750,437                              | 99.86                               |
| <b>Subtotal, Interim Financing</b>                     | <b>385</b>             | <b>\$8,967,466,000</b>                   | <b>13.30</b>            | <b>\$597,750,437</b>                       | <b>6.67</b>                         |
| <b>Other</b>   |                        |  |                         |  |                                     |
| Insurance and pension funds                            | 24                     | \$674,612,834                            | 1.00                    | \$169,595,161                              | 25.14                               |
| Other purpose  | 3                      | \$40,221,169                             | 0.06                    | \$3,195,000                                | 7.94                                |
| Residential Energy Conservation, Improvement           | 266                    | \$21,121,535                             | 0.03                    | \$0  | 0.00                                |
| <b>Subtotal, Other</b>                                 | <b>293</b>             | <b>\$735,955,538</b>                     | <b>1.09</b>             | <b>\$172,790,161</b>                       | <b>23.48</b>                        |
| <b>Redevelopment</b>                                   |                        |  |                         |  |                                     |
| Redevelopment, multiple purposes                       | 1                      | \$1,700,000                              | 0.00                    | \$1,700,000                                | 100.00                              |
| <b>Subtotal, Redevelopment</b>                         | <b>1</b>               | <b>\$1,700,000</b>                       | <b>0.00</b>             | <b>\$1,700,000</b>                         | <b>100.00</b>                       |
| <b>TOTAL, LOCAL ISSUERS</b>                            | <b>1762</b>            | <b>\$41,206,532,724</b>                  | <b>61.13</b>            | <b>\$20,469,380,036</b>                    | <b>49.68</b>                        |

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|--|------------------------|---|-------------------------|---|-------------------------------------|
| <b><u>SLC ISSUERS</u></b>                  |                        |   |                         |   |                                     |
| <b>Education</b>                           |                        |   |                         |   |                                     |
| Student loans                              | 1                      | \$213,013,545                             | 0.32                    | \$213,013,545                               | 100.00                              |
| Subtotal, Education                        | 1                      | \$213,013,545                             | 0.32                    | \$213,013,545                               | 100.00                              |
| <b>TOTAL, SLC ISSUERS</b>                  | <b>1</b>               | <b>\$213,013,545</b>                      | <b>0.32</b>             | <b>\$213,013,545</b>                        | <b>100.00</b>                       |
| <b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b> | <b>2008</b>            | <b>\$67,408,090,150</b>                   | <b>100.00</b>           | <b>\$28,823,522,549</b>                     | <b>42.76</b>                        |

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

August 20, 2013